



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on 8-16 lb. hens and 16-24 lb. toms. Inquiries and offerings were muted. Retail demand was lackluster in part due to the continued steady market tone. Demand was generally moderate on bulk meats, light on bulk parts.

EXPORT MARKET HIGHLIGHTS

Export activity was light.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	72-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-

16-24 LB TOMS

EASTERN REGION	61-64	-	-	-	-	-	-	-	-
CENTRAL REGION	60-62	-	-	-	-	-	-	-	-
WESTERN REGION	61-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JULY 2001.

The market tone on fresh tom breast meat was about steady. Some unsettledness noted due to the continued heat in the Midwest. Domestic demand was generally light. Trading was untested on most items to start the week and centered on a moderate volume of fresh tom breast meat and fresh mechanically separated turkey. Export demand and trading was inactive.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	29.00		29.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	30.00		30.00	15
WINGS, FULL-CUT, TOM		F	27.00	160
WINGS, FULL-CUT, HEN		F	34.00	40
WINGS, V-TYPE, TOM		W	28.52	66
WINGS, V-TYPE, HEN		R	51.00	40
NECKS, TOM		F	28.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	173.00-176.00		175.50	720
THIGH MEAT				
THIGH MEAT—FRESH		T	64.50	40
BREAST TRIM MEAT		F	117.00	20
SCAPULA MEAT		W	121.00	20
TENDERLOINS				
DESTRAPPED TENDERS		M	152.50	120
DESTRAPPED TENDERS—FRESH	150.00-153.00		151.40	300
WING MEAT WITH SKIN		R	65.67	60
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	23.00-24.00		23.54	520
EXPORT TRADING				
DRUMSTICKS, TOMS		F	27.34	692
WINGS FULL-CUT - TOMS		F	27.00	40
WINGS, V-TYPE, TOM		F	27.28	144
TAILS		W	27.00	66
MECHANICALLY SEPARATED 4/		F	18.83	144
THIGH MEAT - FROZEN		F	54.61	784

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.